

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

**POST-EFFECTIVE AMENDMENT NO. 1 TO FORM S-8
REGISTRATION STATEMENT***UNDER THE SECURITIES ACT OF 1933***IMAX CORPORATION**

(Exact name of Registrant as specified in its charter)

Canada(State or other jurisdiction of
incorporation or organization)**2525 Speakman Drive,
Mississauga, Ontario, Canada L5K 1B1
(905) 403-6500**

(Address and telephone number of Registrant's principal executive offices)

98-0140269(I.R.S. Employer
Identification Number)**110 E. 59th Street, Suite 2100
New York, New York, USA 10022
(212) 821-0100****IMAX CORPORATION AMENDED & RESTATED STOCK OPTION PLAN**

(Full title of the plans)

**IMAX U.S.A. Inc.
110 E. 59th Street, Suite 2100
New York, NY 10022
(212) 821-0100**

(Name, address and telephone number of agent for service)

Copies to:**Doreen E. Lilienfeld, Esq.
Shearman & Sterling LLP
599 Lexington Avenue
New York, New York 10022
(212) 848 7171**

Indicate by check mark whether the Registrant is a large accelerated filer, an accelerated filer or a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer", "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer Non-accelerated filer Accelerated filer Smaller reporting company

Part I

EXPLANATORY NOTE

IMAX Corporation (the “Registrant”) is hereby filing this Post-Effective Amendment No.1 to Registration Statement on Form S-8 filed on March 11, 2010 (File No. 333-165400) (the “Registration Statement”) to deregister certain shares of the Registrant’s common stock relating to shares that were registered for issuance under the Imax Corporation Amended and Restated Stock Option Plan (the “Plan”).

The Registration Statement registered 5,444,180 shares under the Plan.

The Registrant is filing this Post-Effective Amendment in order to remove from registration 1,546,537 unused shares under the Plan. The Registration Statement will remain in effect, however, to cover the potential issuance of shares pursuant to outstanding awards granted under the Plan.

Part II

SIGNATURES

Pursuant to the requirements of the U.S. Securities Act of 1933, as amended, the Registrant has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, on June 12, 2013.

IMAX CORPORATION

By: /s/ Richard L. Gelfond

Name: Richard L. Gelfond

Title: Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed below by the following persons in the capacities and on the dates indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<u>/s/ Richard L. Gelfond</u> Name: Richard L. Gelfond	Chief Executive Officer and Director (Principal Executive Officer)	June 12, 2013
<u>/s/ Joseph Sparacio</u> Name: Joseph Sparacio	Executive Vice President & Chief Financial Officer (Principal Financial Officer)	June 12, 2013
<u>/s/ Jeffrey Vance</u> Name: Jeffrey Vance	Senior Vice-President, Finance & Controller (Principal Accounting Officer)	June 12, 2013

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Name: Bradley J. Wechsler

Chairman of the Board and Director

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Name: David W. Leebron

Director

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Name: Garth M. Girvan

Director

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Name: Marc A. Utay

Director

By _____ * /s/ Richard L. Gelfond
Richard L. Gelfond
(as attorney-in-fact)

AUTHORIZED REPRESENTATIVE

Pursuant to the requirements of Section 6(a) of the Securities Act, this Registration Statement has been signed on behalf of the Registrant by the undersigned, solely in their capacity as the duly authorized representatives of IMAX Corporation in the United States, in the City of New York, State of New York, on June 12, 2013.

IMAX U.S.A. INC.

By: /s/ G. Mary Ruby

Name: G. Mary Ruby

Title: President

By: /s/ Robert D. Lister

Name: Robert D. Lister

Title: Vice President